

The Value of Advice: More than the Sum of Its Parts

Advisors help you save more and invest better

More savings means more potential for growth



78%

of investors say 'because of my advisor, I have better savings and investment habits'¹

Your advisor will help you invest with confidence

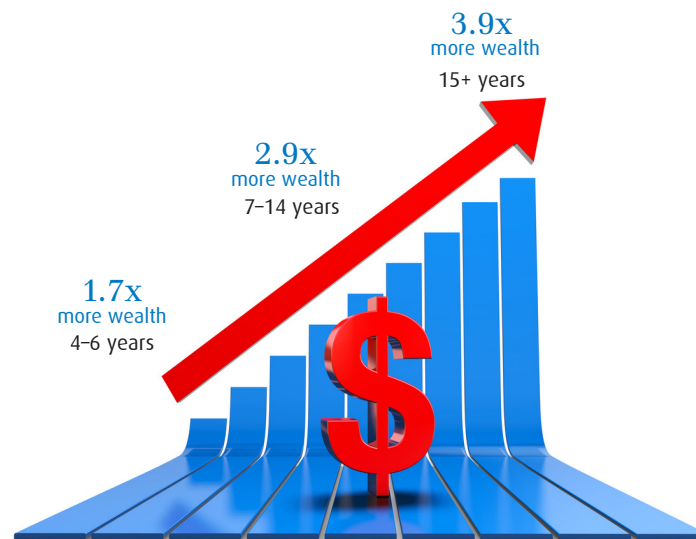


87%

of investors say their advisor teaches them to invest with confidence²

Working with an advisor pays off

Over the long term, working with an investment advisor is proven to increase wealth³



Sound advice is based on trust



95%

of mutual fund investors trust their advisor to provide sound advice⁴

Focus on what matters most



Knowing your goals, helping you build your unique financial plan

The Value of Advice: More than the Sum of Its Parts

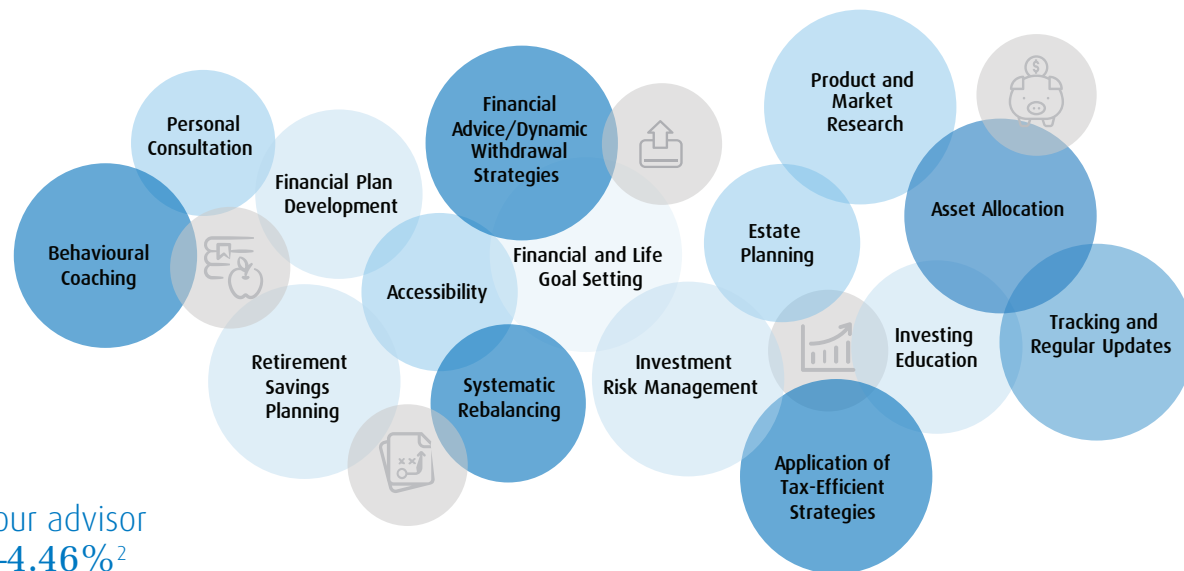
Professional advice adds real value

Not only do advisors offer a broad range of services, the cumulative value of even just a handful of these services well exceeds the fees investors pay

Average cost for advisor's advice¹
0.87–1.14%

To help you meet all of your financial goals, your advisor can provide you with invaluable services:

These are some of the quantifiable services that your advisor provides. In total, it could cost you between **2.86–4.46%**²





Behavioural Coaching
1.50%


Systematic Rebalancing
0.35–0.44%


Application of Tax-Efficient Strategies
0.23–1.00%


Asset Allocation
0.28–0.82%


Financial Advice/
Dynamic Withdrawal Strategies
0.50–0.70%

Harness the power of advice for your portfolio